

# Mental Health Intake Form

Please complete all information on this form and bring it to the first visit. It may seem long, but most of the questions require only a check, so it will go quickly. You may need to ask family members about the family history. Thank you!

Name \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

Do you give permission for ongoing regular updates to be provided to your primary care physician? \_\_\_\_\_

Current Therapist/Counselor \_\_\_\_\_ Therapist's Phone \_\_\_\_\_

What are the problem(s) for which you are seeking help?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What are your treatment goals?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Current Symptoms Checklist: (check once for any symptoms present, twice for major symptoms)

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Depressed mood              | <input type="checkbox"/> Racing thoughts         | <input type="checkbox"/> Excessive worry |
| <input type="checkbox"/> Unable to enjoy activities  | <input type="checkbox"/> Impulsivity             | <input type="checkbox"/> Anxiety attacks |
| <input type="checkbox"/> Sleep pattern disturbance   | <input type="checkbox"/> Increase risky behavior | <input type="checkbox"/> Avoidance       |
| <input type="checkbox"/> Loss of interest            | <input type="checkbox"/> Increased libido        | <input type="checkbox"/> Hallucinations  |
| <input type="checkbox"/> Concentration/forgetfulness | <input type="checkbox"/> Decrease need for sleep | <input type="checkbox"/> Suspiciousness  |
| <input type="checkbox"/> Change in appetite          | <input type="checkbox"/> Excessive energy        | <input type="checkbox"/> _____           |
| <input type="checkbox"/> Excessive guilt             | <input type="checkbox"/> Increased irritability  | <input type="checkbox"/> _____           |
| <input type="checkbox"/> Fatigue                     | <input type="checkbox"/> Crying spells           |  |
| <input type="checkbox"/> Decreased libido            |  |  |

## Suicide Risk Assessment

Have you ever had feelings or thoughts that you didn't want to live? ( ) Yes ( ) No.

If YES, please answer the following. If NO, please skip to the next section.

Do you **currently** feel that you don't want to live? ( ) Yes ( ) No

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of dying? \_\_\_\_\_

Has anything happened recently to make you feel this way? \_\_\_\_\_

On a scale of 1 to 10, (ten being strongest) how strong is your desire to kill yourself currently? \_\_\_\_\_

Would anything make it better? \_\_\_\_\_

Have you ever thought about how you would kill yourself? \_\_\_\_\_

Is the method you would use readily available? \_\_\_\_\_

Have you planned a time for this? \_\_\_\_\_

Is there anything that would stop you from killing yourself? \_\_\_\_\_

Do you feel hopeless and/or worthless? \_\_\_\_\_

Have you ever tried to kill or harm yourself before? \_\_\_\_\_

Do you have access to guns? If yes, please explain. \_\_\_\_\_

**Past Medical History:**

Allergies \_\_\_\_\_

Current Weight \_\_\_\_\_ Height \_\_\_\_\_

List ALL current prescription medications and how often you take them: (if none, write none)

| Medication Name | Total Daily Dosage | Estimated Start Date |
|-----------------|--------------------|----------------------|
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |
|                 |                    |                      |

Current over-the-counter medications or supplements: \_\_\_\_\_

Current medical problems: \_\_\_\_\_

Past medical problems, nonpsychiatric hospitalization, or surgeries: \_\_\_\_\_

Have you ever had an EKG? ( ) Yes ( ) No If yes, when \_\_\_\_\_  
Was the EKG ( ) normal ( ) abnormal or ( ) unknown?

**For women only:** Date of last menstrual period \_\_\_\_\_ Are you currently pregnant or do you think you might be pregnant? ( ) Yes ( ) No. Are you planning to get pregnant in the near future? ( ) Yes ( ) No  
Birth control method \_\_\_\_\_  
How many times have you been pregnant? \_\_\_\_\_ How many live births? \_\_\_\_\_

Do you have any concerns about your physical health that you would like to discuss with us? ( ) Yes ( ) No  
Date and place of last physical exam: \_\_\_\_\_

**Personal and Family Medical History:**

|                                    | You | Family | Which Family Member? |
|------------------------------------|-----|--------|----------------------|
| Thyroid Disease -----              | ( ) | ( )    | _____                |
| Anemia-----                        | ( ) | ( )    | _____                |
| Liver Disease -----                | ( ) | ( )    | _____                |
| Chronic Fatigue -----              | ( ) | ( )    | _____                |
| Kidney Disease -----               | ( ) | ( )    | _____                |
| Diabetes -----                     | ( ) | ( )    | _____                |
| Asthma/respiratory problems -----  | ( ) | ( )    | _____                |
| Stomach or intestinal problems --- | ( ) | ( )    | _____                |
| Cancer (type) -----                | ( ) | ( )    | _____                |
| Fibromyalgia -----                 | ( ) | ( )    | _____                |
| Heart Disease -----                | ( ) | ( )    | _____                |
| Epilepsy or seizures -----         | ( ) | ( )    | _____                |
| Chronic Pain -----                 | ( ) | ( )    | _____                |
| High Cholesterol -----             | ( ) | ( )    | _____                |
| High blood pressure-----           | ( ) | ( )    | _____                |
| Head trauma -----                  | ( ) | ( )    | _____                |
| Liver problems -----               | ( ) | ( )    | _____                |
| Other -----                        | ( ) | ( )    | _____                |



**Past Psychiatric medications (continued)**

| <b>Antipsychotics/Mood Stabilizers</b> | Dates | Dosage | Response/Side-Effects |
|--|-------|--------|-----------------------|
| Seroquel (quetiapine)                  | _____ | _____  | _____                 |
| Zyprexa (olanzepine)                   | _____ | _____  | _____                 |
| Geodon (ziprasidone)                   | _____ | _____  | _____                 |
| Abilify (aripiprazole)                 | _____ | _____  | _____                 |
| Clozaril (clozapine)                   | _____ | _____  | _____                 |
| Haldol (haloperidol)                   | _____ | _____  | _____                 |
| Prolixin (fluphenazine)                | _____ | _____  | _____                 |
| Risperdal (risperidone)                | _____ | _____  | _____                 |
| Other                                  | _____ | _____  | _____                 |

**Sedative/Hypnotics**

|                      |       |       |       |
|----------------------|-------|-------|-------|
| Ambien (zolpidem)    | _____ | _____ | _____ |
| Sonata (zaleplon)    | _____ | _____ | _____ |
| Rozerem (ramelteon)  | _____ | _____ | _____ |
| Restoril (temazepam) | _____ | _____ | _____ |
| Desyrel (trazodone)  | _____ | _____ | _____ |
| Other                | _____ | _____ | _____ |

**ADHD medications**

|                            |       |       |       |
|----------------------------|-------|-------|-------|
| Adderall (amphetamine)     | _____ | _____ | _____ |
| Concerta (methylphenidate) | _____ | _____ | _____ |
| Ritalin (methylphenidate)  | _____ | _____ | _____ |
| Strattera (atomoxetine)    | _____ | _____ | _____ |
| Other                      | _____ | _____ | _____ |

**Antianxiety medications**

|                        |       |       |       |
|------------------------|-------|-------|-------|
| Xanax (alprazolam)     | _____ | _____ | _____ |
| Ativan (lorazepam)     | _____ | _____ | _____ |
| Klonopin (clonazepam)  | _____ | _____ | _____ |
| Valium (diazepam)      | _____ | _____ | _____ |
| Tranxene (clorazepate) | _____ | _____ | _____ |
| Buspar (buspirone)     | _____ | _____ | _____ |
| Other                  | _____ | _____ | _____ |

**Your Exercise Level:**

Do you exercise regularly? ( ) Yes ( ) No  
How many days a week do you get exercise? \_\_\_\_\_  
How much time each day do you exercise? \_\_\_\_\_  
What kind of exercise do you do? \_\_\_\_\_

**Family Psychiatric History:**

Has anyone in your family been diagnosed with or treated for:

|                  |                |                       |                |
|------------------|----------------|-----------------------|----------------|
| Bipolar disorder | ( ) Yes ( ) No | Schizophrenia         | ( ) Yes ( ) No |
| Depression       | ( ) Yes ( ) No | Post-traumatic stress | ( ) Yes ( ) No |
| Anxiety          | ( ) Yes ( ) No | Alcohol abuse         | ( ) Yes ( ) No |
| Anger            | ( ) Yes ( ) No | Other substance abuse | ( ) Yes ( ) No |
| Suicide          | ( ) Yes ( ) No | Violence              | ( ) Yes ( ) No |

If yes, who had each problem? \_\_\_\_\_

Has any family member been treated with a psychiatric medication? ( ) Yes ( ) No If yes, who was treated, what medications did they take, and how effective was the treatment? \_\_\_\_\_

**Substance Use:**

Have you ever been treated for alcohol or drug use or abuse? ( ) Yes ( ) No

If yes, for which substances? \_\_\_\_\_

If yes, where were you treated and when? \_\_\_\_\_

How many days per week do you drink any alcohol? \_\_\_\_\_

What is the least number of drinks you will drink in a day? \_\_\_\_\_

What is the most number of drinks you will drink in a day? \_\_\_\_\_

In the past three months, what is the largest amount of alcoholic drinks you have consumed in one day? \_\_\_\_\_

Have you ever felt you ought to cut down on your drinking or drug use? ( ) Yes ( ) No

Have people annoyed you by criticizing your drinking or drug use? ( ) Yes ( ) No

Have you ever felt bad or guilty about your drinking or drug use? ( ) Yes ( ) No

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover? ( ) Yes ( ) No

Do you think you may have a problem with alcohol or drug use? ( ) Yes ( ) No

Have you used any street drugs in the past 3 months? ( ) Yes ( ) No

If yes, which ones? \_\_\_\_\_

Have you ever abused prescription medication? ( ) Yes ( ) No

If yes, which ones and for how long? \_\_\_\_\_

**Check if you have ever tried the following:**

|                                  | Yes | No  | If yes, how long and when did you last use? |
|----------------------------------|-----|-----|---|
| Methamphetamine                  | ( ) | ( ) | _____                                       |
| Cocaine                          | ( ) | ( ) | _____                                       |
| Stimulants (pills)               | ( ) | ( ) | _____                                       |
| Heroin                           | ( ) | ( ) | _____                                       |
| LSD or Hallucinogens             | ( ) | ( ) | _____                                       |
| Marijuana                        | ( ) | ( ) | _____                                       |
| Pain killers (not as prescribed) | ( ) | ( ) | _____                                       |
| Methadone                        | ( ) | ( ) | _____                                       |
| Tranquilizer/sleeping pills      | ( ) | ( ) | _____                                       |
| Alcohol                          | ( ) | ( ) | _____                                       |
| Ecstasy                          | ( ) | ( ) | _____                                       |
| Other                            |     |     | _____                                       |

**How many caffeinated beverages do you drink a day?** Coffee \_\_\_\_\_ Sodas \_\_\_\_\_ Tea \_\_\_\_\_

**Tobacco History:**

How you ever smoked cigarettes? ( ) Yes ( ) No

Currently? ( ) Yes ( ) No How many packs per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

In the past? ( ) Yes ( ) No How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Pipe, cigars, or chewing tobacco:** Currently? ( ) Yes ( ) No In the past? ( ) Yes ( ) No

What kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

**Family Background and Childhood History:**

Were you adopted? ( ) Yes ( ) No Where did you grow up? \_\_\_\_\_

List your siblings and their ages: \_\_\_\_\_

What was your father's occupation? \_\_\_\_\_

What was your mother's occupation? \_\_\_\_\_

Did your parents' divorce? ( ) Yes ( ) No If so, how old were you when they divorced? \_\_\_\_\_

If your parents divorced, who did you live with? \_\_\_\_\_

Describe your father and your relationship with him: \_\_\_\_\_

Describe your mother and your relationship with her: \_\_\_\_\_

How old were you when you left home? \_\_\_\_\_

Has anyone in your immediate family died? \_\_\_\_\_

Who and when? \_\_\_\_\_

**Trauma History:**

Do you have a history of being abused emotionally, sexually, physically or by neglect? ( ) Yes ( ) No.

Please describe when, where and by whom: \_\_\_\_\_

**Educational History:**

Highest Grade Completed? \_\_\_\_\_ Where? \_\_\_\_\_

Did you attend college? \_\_\_\_\_ Where? \_\_\_\_\_ Major? \_\_\_\_\_

What is your highest educational level or degree attained? \_\_\_\_\_

**Occupational History:**

Are you currently: ( ) Working ( ) Student ( ) Unemployed ( ) Disabled ( ) Retired

How long in present position? \_\_\_\_\_

What is/was your occupation? \_\_\_\_\_

Where do you work? \_\_\_\_\_

Have you ever served in the military? \_\_\_\_\_ If so, what branch and when? \_\_\_\_\_

Honorable discharge ( ) Yes ( ) No Other type discharge \_\_\_\_\_

**Relationship History and Current Family:**

Are you currently: ( ) Married ( ) Partnered ( ) Divorced ( ) Single ( ) Widowed

How long? \_\_\_\_\_

If not married, are you currently in a relationship? ( ) Yes ( ) No If yes, how long? \_\_\_\_\_

Are you sexually active? ( ) Yes ( ) No

How would you identify your sexual orientation?

( ) straight/heterosexual ( ) lesbian/gay/homosexual ( ) bisexual ( ) transsexual

( ) unsure/questioning ( ) asexual ( ) other ( ) prefer not to answer

What is your spouse or significant other's occupation? \_\_\_\_\_

Describe your relationship with your spouse or significant other: \_\_\_\_\_

Have you had any prior marriages? ( ) Yes ( ) No. If so, how many? \_\_\_\_\_

How long? \_\_\_\_\_

Do you have children? ( ) Yes ( ) No If yes, list ages and gender: \_\_\_\_\_

Describe your relationship with your children: \_\_\_\_\_

List everyone who currently lives with you: \_\_\_\_\_

